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Review: Trading Comps Modeling Exam

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Question 1

The next two questions use data from Athenahealth financial filing, which can be downloaded by clicking here.

The next two questions will use the following scenario:

It is July 4, 2017 and you are asked to perform a company profile for Athenahealth (ATHN), with a latest closing share price of $140.07. The company's most recent earnings report was for the first quarter 2017 for the period ending 3/31/2017.

Calculate ATHN's LTM Non-GAAP operating profit. Use the company's own definition of Non-GAAP operating profit when arriving at your calculations.

Hint: You only need the Q1 2017 and Q4 2016 press releases to answer this question.

26.6
27.4
130.1
132.3
154.3

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Question 2

This question uses the same Athenahealth data as the previous question, which can be downloaded by clicking here.

This question uses the same scenario as the previous question, repeated below:

It is July 4, 2017 and you are asked to perform a company profile for Athenahealth (ATHN), with a latest closing share price of $140.07. The company's most recent earnings report was for the first quarter 2017 for the period ending 3/31/2017.

Calculate ATHN's enterprise value.

Hint: You only need the Q1 2017 10Q and the 2016 10K to answer this question.

5,655.00
5,682.80
5,809.00
5,823.45
5,915.70

Question 3

A Company has the same level of Operating Income for Q1 of two consecutive years. However, for the more recent Q1, levels of D&A dropped.

When you compare the Company's most recent Q1 LTM EBIT and EBITDA to those of its last complete fiscal year, you would expect:

LTM EBIT to increase, LTM EBITDA to decrease
LTM EBIT to increase, LTM EBITDA to increase

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